



MEMORANDUM

To: Participating Municipalities
From: Gary Malone, Director of Trust Operations
Date: July 1, 2020
RE: 2020 Trustee Election

I highly encourage member municipalities to participate in the 2020 Trustee election. The Trustees oversee the operations of the Aim Medical Trust and make critical decisions that impact all Trust beneficiaries.

It is important that your municipality participates in this election so that the Aim Medical Trust complies with guidance published by the Internal Revenue Service. To satisfy IRS rules, the Aim Medical Trust must be formed, operated and funded by political subdivisions. Election of Trustees by the governing bodies of Trust members assists the Aim Medical Trust in satisfying this requirement.

- To comply, the Town Council, City Council, or Board of Works President should complete the ballot on behalf of the member city/town.
- Alternatively, the governing board could formally delegate authority to the Mayor, Clerk-Treasurer, Town Manager or Human Resources Director to complete and submit the ballot. If Council or the Board of Works is delegating the authority to another municipal official to complete and submit the ballot, a copy of the minutes or Resolution must be provided with the signed ballot.

The elected Trustee will commence a three year term on August 1, 2020. Each municipal member may submit **one** ballot. Please vote for **one** Trustee by marking the blank space before the nominee's name with an **X** or a \checkmark .

The completed and signed ballot may be electronically submitted to Gary Malone at gmalone@aimindiana.org, faxed to (317) 237-6206 or mailed to:

Aim Medical Trust
Attn: Gary Malone
125 West Market Street, Suite 100
Indianapolis, Indiana 46204

All ballots are due by 5:00 PM (EDT) on **Wednesday, July 15, 2020**.